FINANCIAL REPORT FOR YEAR \_\_\_\_\_\_ The deadline for submitting this report is the same date required by the Internal Revenue Service for submission of tax returns.

TO: State Court Administrative Office, c/o Regional Administrator (See instructions for details.)

FROM: Name of chief judge judge magistrate dom. rel. referee juvenile referee Bar no.						
	Court number and name Address					
	City, state, and zip Telephone no.					
			ICES (To be completed by judges, main nent for serving on assignments.)	agistrates, and referees.)	None	
(					Total: \$	
Date	e	Place	Name of Payor	Nature of Services	Amount	
PART 2: JUDICIAL CAMPAIGN CONTRIBUTIONS (To be completed by judges, magistrates, and referees.) A. Received						
A detailed report of campaign contributions and expenditures filed with the						
Constant of State on liste total contributions of						
Secretary of State on lists total contributions of\$						
B. Disbursed						
Secretary of State on lists total expenditures of\$						
C. Balance After Payment of Expenses						
a. Amount returned to contributors \$ None						
b. Amount donated to the Client Security Fund, State Bar of Michigan \$ Total: \$						
PART 3: GIFTS OVER \$375 (To be completed by judges, magistrates, and referees.)						
Aggregate value of gifts received by a judge or family members in same household from any source that exceeds \$375						
Date Received         Person/Entity from whom Received			rom whom Received	Reason for Gift	Amount	
_						

I am a magistrate/referee, and I provided a copy of my completed report to the chief judge of the court in which I am employed.

I am the chief judge and every magistrate/referee employed in this court provided me a copy of his/her completed financial report.

Date

## FINANCIAL REPORT INSTRUCTIONS

Code of Judicial Conduct, Canon 6(C), Public Reports, effective September 1, 1995, provides:

A judge shall report the date, place, and nature of any activity for which the judge received compensation, and the name of the payor and the amount of compensation so received. The judge's report shall be made at least annually and shall be filed as a public document in the office of the State Court Administrator or other office designated by law.

This report should be made at least annually and shall be filed as a public document in the State Court Administrative Office (SCAO). As defined by MCR 9.201(B), the term "judge" includes magistrates and referees. Therefore, this report shall also be completed and filed with SCAO by every full- and part-time magistrate and every referee and a copy of the report provided to the chief judge.

PART 1: COMPENSATION FOR SERVICES (To be completed by judges, magistrates, and referees.)

## **INCLUDE:**

- a. Extrajudicial or quasi-judicial activities (i.e., adjunct professor, MJI faculty, etc.) for which compensation is received.
- b. Part-time judges (probate and municipal), part-time magistrates, and part-time referees who practice law must report the income from their law practices. This may be provided as a total amount for January 1 - December 31 (rather than listing each client and fee).

## **DO NOT INCLUDE:**

- a. Judicial/court salary and travel expense reimbursement and payment for serving on assignments.
- b. Payment received under an agreement liquidating interest in a law practice before beginning service on the bench.
- c. Compensation received by newly elected judges not holding office during the report year.

If no compensation for services was received, check "None."

PART 2: JUDICIAL CAMPAIGN CONTRIBUTIONS (To be completed by judges, magistrates, and referees.)

- A. **Received:** Write the date your detailed report of campaign contributions and expenditures was filed with the Secretary of State and list the "total" amount of receipts shown on that detailed report. Do not send this detailed report to the State Court Administrator. <u>If no contributions were received, check "None.</u>" NOTE: Do not include in-kind contributions.
- B. **Disbursed:** Write the date your detailed report of campaign contributions and expenditures was filed with the Secretary of State and list the "total" amount of disbursements shown on that detailed report. <u>If no disbursements of campaign contributions were made, check "None."</u>
- C. **Balance After Payment of Expenses:** Campaign contributions remaining after campaign disbursements shall be returned to the contributors or donated to the Client Security Fund of the State Bar of Michigan not later than January 1 following the election. Code of Judicial Conduct, Canon 7(B)(2)(e) and (f). If no campaign funds remain, check <u>"None."</u>

# <u>Note:</u> The combined totals of Parts 2B and 2C should equal the total of Part 2A. If they do not, please attach an explanation.

PART 3: GIFTS (To be completed by judges, magistrates, and referees.)

Enter aggregate value of gifts from any source that exceeds \$375. For purposes of this disclosure, include gifts received by the judge or a family member residing in the judge's household. Do not include gifts received from a relative. Any gift with a fair market value of \$150 or less need not be aggregated to determine if the \$375 reporting threshold has been met. Code of Judicial Conduct, Canon 4(E)(4). If there is nothing to report, check "None."

Please send this completed financial report to the appropriate Regional Administrator:

Zenell Brown SCAO, Region I PO Box 02984 Detroit, MI 48202 region1-info@courts.mi.gov

Jerome M. P. Kole SCAO, Region IV PO Box 100 Gaylord, MI 49734 region4-info@courts.mi.gov Kristi Drake SCAO, Region II PO Box 30048 Lansing, MI 48909 region2-info@courts.mi.gov

Julia Norton SCAO, Region V PO Box 30048 Lansing, MI 48909 region5-info@courts.mi.gov Nick Wood SCAO, Region III PO Box 750 Mt. Pleasant, MI 48804 region3-info@courts.mi.gov

James McGrail SCAO, Region VI PO Box 02984 Detroit, MI 48202 region6-info@courts.mi.gov